What is the title of the fund? ________________________________

Assigned Foundation Account Number __________________________

Term of award ________________________________

What is the “default” use?
(If money cannot be used for the specific purpose above, then how should it be used?)

____________________________________________________________________
____________________________________________________________________
____________________________________________________________________

How will the endowment be funded?

☐ transfer of unrestricted money (board designated)
☐ donor restricted money (permanently restricted)
☐ combination

Can the principal be invaded?

☐ no
☐ yes

What is the minimum principal balance to be maintained? $________________

Who signs the agreement?

☐ Board Designated: ________________  Dean: ________________

☐ Permanently Restricted by Donor:
  NAME(S): ____________________________

Who may request withdrawal or usage of money from the fund?
(Signatures required)

1.
2.
3.